#### SPECIFICATION

TITLE OF THE INVENTION

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METHOD OF JOINING METALLIC MATERIALS — - FIELD OF THE INVENTION;

The present invention relates to a method of joining metallic materials by means of a rotating probe, and also relates to a joint as well.

# DESCRIPTION OF THE PRIOR ART;

There is a method for joining metallic materials that uses a rotating probe. See, for example, WO93/10935 (=Japanese Patent No. 2,712,838). This method is called a friction stir welding method. In the friction stir welding method, a rotating probe is inserted into a joining portion of metallic materials to be joined. The joining is carried out by mixing of metallic materials that is caused by plastic flow of the materials in the joining portion due to friction heat generated between the rotating probe and the materials. In the friction stir welding method, the joining is performed without melting of the materials.

## DESCRIPTION OF THE INVENTION;

If different kinds of materials are joined by a welding method, intermetallic compounds are formed at the interface of the materials. Even in the friction stir welding method, the intermetallic compounds are formed in

general. The intermetallic compounds are formed by recomposing one component in one material with the other component in the other material. The compounds are generally high in mechanical strength, but are brittle. Thus, it is better to avoid the formation of the compounds at the interface of the jointed materials.

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An object of the present invention is to provide a new method for joining that can suppress the formation of the intermetallic compounds at the joining interface.

The present invention is featured by forming a pit or concave in a joining portion of one of the materials to be joined, and then the joining portion of the other material is plasticized to generate plastic flow that enters into the pit. In the present invention, the two materials are not metallurgically bonded where there is no mixing of the two materials, but the materials are joined by so-called a mechanical joining method wherein the pit of one materials is filled with the other material. Since the materials are not mutually mixed with each other in the present invention, no intermetallic compounds are formed at the interface between the two materials, or only a very small amount of the compounds is formed so that there is no adverse effect due to the compounds on reliability of the joint. Because the joining method of the present invention is mechanical one, the method is called

"joining", but not "bonding" in the specification.
BRIEF DESCRIPTION OF THE DRAWINGS

- Fig. 1 is a perspective view showing-the joining method of the present invention.
- Fig. 2 shows a perspective view of a step of the method of the present invention.
  - Fig. 3 is a sectional view showing an arrangement of material and a probe.
- Fig. 4 shows a sectional view of a step of the method of the present invention.
  - Fig. 5 shows a sectional view of a joint obtained by the method of the present invention.
    - Fig. 6 shows another example of the present invention.
- Fig. 7 shows a sectional view of a joint obtained in the another example.
  - Figs. 8, 9 and 10 show sectional views of further examples.
  - Fig. 11 shows a sectional view of a joint obtained in the further example of Fig. 10.
- Fig. 12 shows a sectional view of a further example.
  - Fig. 13 shows a sectional view of a joint obtained in the further example of Fig. 12.
  - Fig. 14 shows an arrangement of materials and the probe in Example 1.
- 25 Fig. 15 shows an arrangement of materials and the

probe in Example 2.

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Fig. 16 shows a sectional view of the joint obtained in Example 2.

Fig. 17 shows a sectional view of the joint obtained in Example 3.

### DETAILED EXPLANATION OF THE PREFERRED EMBODIMENTS

In preferred embodiments of the present invention, a rotating probe is used for carry out joining of the metallic materials. The embodiments will be explained by way of drawings.

As shown in Fig. 1, which is a perspective view of arrangement, a pit 4 or concave 4 is formed in a joining portion of one material 3. The Joining portion of the other material 2 is placed above the pit 4. A backing plate 5 is provided beneath the joining portion of the one material 3. Fig. 1 is the perspective view, and Fig. 3 is a sectional view of Fig. 1. The joining portion means, in the broadest sense, a portion wherein materials 2, 3 are overlapped, but in the narrowest sense, a portion composed of the pit 4 of the material and material 3 superposed on the pit 4.

When joining aluminum or its alloys and steel, steel becomes material 3, and pit 4 is preferably formed therein. When joining aluminum or its alloys and copper alloys, the copper alloys become material 3 to which pit 4 is preferably formed. The reason of the material selection

is that plastic flow of a material that has a lower mechanical strength or has a lower melting point is made more easily than material of higher mechanical strength or a higher melting point. Further, a probe can be made of soft material, which leads to an easy choice of materials for the probe.

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In joining different materials by the friction mixing method, it is an important point to consider whether or not a joining temperature should be one at which plastic flow of the materials takes place. If a lower plastic flow temperature of material is selected, mixing of the other material will take place, which leads to fault of joining due to intermetallic compounds. If an average temperature of the plastic flow temperatures of the two materials is selected, mixing of the one material will be insufficient and there is a risk that the other material may be melted.

According to the present invention, only one material is plasticized by friction heat to flow, but there is no need to stir the other material. Thus, the problem found in the conventional friction stir welding will not occur.

When the method of the present invention is practiced, materials 2, 3, backing plate 5 and a cramp not shown are arranged as shown in Figs. 1, 3. Then, the probe 1 is rotated at high speed and is inserted into the joining portion of

material 2. Cyclic movement of the inserted probe 1 is effected by its rotation in relation with material 2. This rotation movement generates heat by friction between the probe 1 and material 2, followed by plastic flow of the material 2. When the probe 1 is inserted more deeply until its tip reaches the bottom of pit 4 formed in material 3, portion of plastic flow of the material 2 is filled in the pit 4. After filling of pit 4 with plastic flow of material 2, probe 4 is withdrawn from the joining zone of the materials 2, 3. As is shown in Fig. 5, probe 4 is withdrawn from the joining zone and materials 2, 3 are joined.

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In Fig. 5 a dip is found in the surface of material 2, which is caused by filling of part of material 2 into pit 4 to form filling part 6. If the dip in the surface of material 2 is eyesore, the surface can be machined to remove the dip.

In the present invention, since the probe 1 is inserted into material 2, a material for the probe 1 should be harder than material 2. The shape of the probe 1 is columnar as shown in Figs. 1, 2, 3 and 4. A preferable shape is one that has a shoulder la having a larger diameter and a pin 1b having a smaller diameter.

If the pin 1b of the rotating probe 1 is inserted into material 2, the material 2 effects plastic flow around the area in which pin 1b is inserted. The shoulder 1a of the

probe 1 prevents flowing out of plastic flow of material 2. When the tip of pin 1b is further inserted into so as to reach pit 4 of material 3, plastic flow of material 2 is pushed into pit 4 to fill it.

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In order to prevent flowing out of plastic flow material 2 from the portion around probe 1, a diameter of the shoulder 1a should preferably be larger than that of pit 4 of material 3. When the tip of pin 1b is inserted into pit 4, shoulder la that has a recess around the root of pin 1b as shown in Figs. 3, 4 makes plastic flow material 2 filled into pit 4. That is, the shoulder la should preferably have a sectional structure wherein a height of the shoulder is reduced outwardly from the root of the pin. According to this structure, plastic flow of material 2 is confined in the recess of shoulder la, so that the plastic flow of material 2 is easily filled in pit 4 when pin 1b is pressed down. When pin 1b is inserted into pit 4, it is preferable to let shoulder la contact with the surface of material 2, or more preferably to let the tip of shoulder la bite into the surface of material 2 as shown in Fig. 4. As a result, plastic flow of material 2 does not flow out from the tip of the shoulder la.

In order to let the tip of shoulder la contact with the surface of material 2 or to let the tip bite slightly into the surface, it is preferable to select the proper length of pin 1b, a proper angle of shoulder la etc. in accordance with thickness of materials, etc.

Insertion of probe 1 is stopped immediately before pin 1b contacts with the bottom of pit 4. If pin 1b is inserted into the material 3, plastic flow of material 3 takes place to form intermetallic compounds at the interface in the joint.

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Pit 4 of material 3 may extend in the lateral direction, or pit 4 may have a round contour as shown in Fig. 6. When pit 4 extends laterally, probe 1 is moved along pit 4.

In examples shown in Figs. 1 to 4, pit 4 has a shape such that the diameter at the entrance is smaller than that of the bottom. This structure is preferably employed to connect plates. The filling 6 of material 2 comes hardly out from pit 4 because the entrance has a smaller size than that of the bottom.

As shown in Fig. 6, round pits 7 whose sectional view is trapezoid are formed in the joining zone of material 3. When joining with material 2, the probe 1 that rotates at high speed is inserted into material 2 and rotation of the probe is stopped immediately before pin 1b contacts with material 2. The state is kept for about 10 seconds, and then the probe 1 is withdrawn from the joining portion. The joint connected by this method is provided with a

double portion as shown in Fig. 7. The depressed portion may be removed by machining, if necessary.

In the present invention, it is preferable to form a recess 8 as shown in Fig. 8 in the position which faces pit 4 of material 3 in the joining portion. The recess 8 makes filling of material 2 in pit 4 effectively.

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The method of the present invention can be applied to joining of three kinds of materials as shown in Fig. 9, and joining of more than three kinds of materials as well.

Pit 4 may penetrate through material 3 as shown in Fig. 3. However, pit 4 is filled with material 2 after providing with backing plate 5. The sectional view of the joint thus obtained is shown in Fig. 11.

When pit 4 penetrates material 3, hollow 9 having a larger area than the penetration hole is formed in the backing plate 5, so that filling 6 comes out a portion beneath material 3 as shown in Fig. 13. The resulting joint is shown in Fig. 13 wherein since the lateral size of filling 6 is larger than that of pit 4, filling does not come out from the joining part. The pit formed in material 2 has such a shape that the size of the entrance is the same as that of the hollow or that several pits arranged and extended in a lateral direction are formed.

As having been described above, the joining of the

present invention is performed wherein energy is given to one of materials by high speed rotation of the probe, the material is softened by friction heat to cause-plastic flow of the material, and the material is filled into the pit formed in the other material by the action of pressing down or traveling of the probe. That is, the method of the present invention is a mechanical joining which employs a friction mechanical fastening using friction heat as energy source.

## 10 Example 1

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Joining of aluminum alloy JIS 6000 series and normal steel was conducted.

The sectional views of the aluminum alloy 12, the steel 13 and probe 1 are shown in Fig. 14. Both of the alloy 12 and steel 13 have thickness of 4 mm, width 40mm, and length 200mm. A joining zone of the steel 13 has a pit 14 formed throughout the whole length of the steel 13, the size of the pit being upper bottom (W1) of 3 mm, lower bottom (W2) of 5 mm and depth of 2 mm.

Aluminum alloy plate 12 and steel plate 13 were lapped by 15 mm on backing plate 5, and they were clamped firmly by a jig (not shown).

Probe 1 had a shoulder la whose diameter was 10 mm, pin 1b had a diameter of 3mm at its root, and tip diameter was 2mm. The volume of pin 1b was about 1.4 times the volume

of the hollow 15 formed below shoulder 1a. Probe was rotated at 1500rpm by means of a spindle motor (not shown), followed by insertion of probe 1 into the—joining zone of aluminum alloy plate 12. The insertion speed was 10 mm/min, and insertion depth was 5.5 mm.

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After insertion of the probe and followed by keeping as the are for 10 seconds, the probe 1 was moved at a speed of 300 mm/min towards the direction of the width of the steel plate, the recess 14 being formed along the width. Probe 1 was inclined backwards by 5 degrees with respect to the moving direction. According to this method, the material softened by friction heat by probe 1 and aluminum alloy 12 is stored in recess 15, and the softened material is pressed down along the moving direction.

Since the softened material has a reduced viscosity and the material is held down in the forward direction, the material generates plastic flow to fill pit 4 successively. The material filled in the pit 4 becomes viscous after probe 1 goes by, and the material 12 and steel 13 are joined at the pit 14.

A temperature of the mixed materials was measured by a thermocouple: the highest temperature was  $470^{\circ}$ C, and a period of temperatures higher than  $400^{\circ}$ C was only a few seconds.

In case of joining between aluminum alloy and steel,

the materials do not react with each other at the above temperature; no formation of intermetalic compounds was found by structure observation of the joint. Aluminum alloy was filled firmly in pit 4, so that aluminum alloy plate 12 and steel plate 13 were mechanically joined. Example 2

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Joining between an aluminum alloy and a copper alloy was conducted. The aluminum alloy was JIS 6000 series, and the copper alloy was oxygen free copper. Fig. 15 shows the state before joining.

Aluminum alloy plate 22 had a thickness of 4 mm, and oxygen free copper plate 23 had a thickness of 2 mm, both of which have a width of 80 mm and a length of 100 mm. Three through-holes 27 corresponding to pit 4 each having a diameter of 3 mm were formed in the joining zone of oxygen-free copper.

Aluminum alloy plate 22 and oxygen-free copper plate 23 were put on a backing plate 5, the plates being lapped by 15 mm each other. They were clamped firmly with a jig (not shown). Round recess 9 having a diameter 6 mm and depth of 1 mm was formed at a position in accord with through-hole 27 above backing plate 5. The shape of probe 1 was the same as that of Example 1.

Probe 1 was rotated at 1300 rpm by means of a spindle motor (not shown), and the probe was inserted into the

joining zone of aluminum alloy 22. The insertion speed of the probe was 10 mm/min and depth was 5.5 mm. The inserted probe was maintained for 10 seconds, and then withdrawn.

The temperature was measured by means of a fixed thermocouple to find that the maximum temperature was about  $460^{\circ}$ C, and a period of temperatures above  $400^{\circ}$ C was only several seconds.

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When aluminum alloy plate and copper plate are joined, there was found no intermetallic compounds through observation of the structure of the joint even if the materials are subjected to the high temperature mentioned above for a short period of time. The through-hole 27 and pit 9 were firmly filled with aluminum alloy as shown in Fig. 16.

On the surface of the aluminum alloy plate 22 there was a dimple similar to the shape of the probe, which was a transcription from the probe, but aluminum alloy plate 22 and copper plate 23 were strongly joined together.

Example 3

In this example, joining between a pipe made of aluminum alloy JIS 6000 series and a pipe made of normal steel was conducted.

Fig. 17 shows a resulted joint in this example.

Thickness of each of the pipes was 4 mm. An inner diameter of aluminum pipe 32 was 24 mm and that of normal steel pipe

33 was 16 mm. A pit having a width of 4 mm and depth of 2 mm was formed in the outer surface of the joining zone. Steel pipe 33 was inserted into aluminum—alloy pipe 32, and they were fixed on a rotating table (not shown) in such a manner that an axial direction was set as a rotating direction.

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In this example, a jig corresponding to the backing plate that was used in Examples 1 and 2 was not used. The shape of the probe was the same as that of Example 1.

The probe was rotated at a speed of 1400 rpm, and then it was inserted into the joining zone of the aluminum pipe 32. The insertion speed of the probe was 5 mm/min and the insertion depth was 5.5 mm. After the inserted probe was kept for 10 seconds, and then the rotating table was driven to rotate the aluminum alloy pipe and normal steel pipe. The number of rotation of the table was 2 rpm and a rotating angle was 370 degrees.

In the pit of steel pipe 33 there was firmly filled aluminum alloy, and the pipes were mechanically strongly joined. As shown in Fig. 17, uneven portion formed in the surface of the aluminum pipe was removed by lathe machining.

According to the present invention, only one of the materials to be joined is subjected to plastic flow, and as a result, no intermetallic compounds are formed at the

interface of the materials.